



MARKET BEAT

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U.S. auto sales fell by more than 2 percent in August. Most analysts were expecting a rise, but effects from Hurricane Harvey caused massive disruption along the Gulf Coast and southern United States. We will likely see some moderate sales boost over the next few months as recovery efforts lead to replacement of hurricane-damaged vehicles. However, the long-term trend is largely unchanged, sales continue to moderate to a long-run pace of 16.8 million and our forecast for 2017 remains unchanged at 17.1 million units.

● gain ● no change ● loss
 All Figures are Year to Date / Year to Date Changes

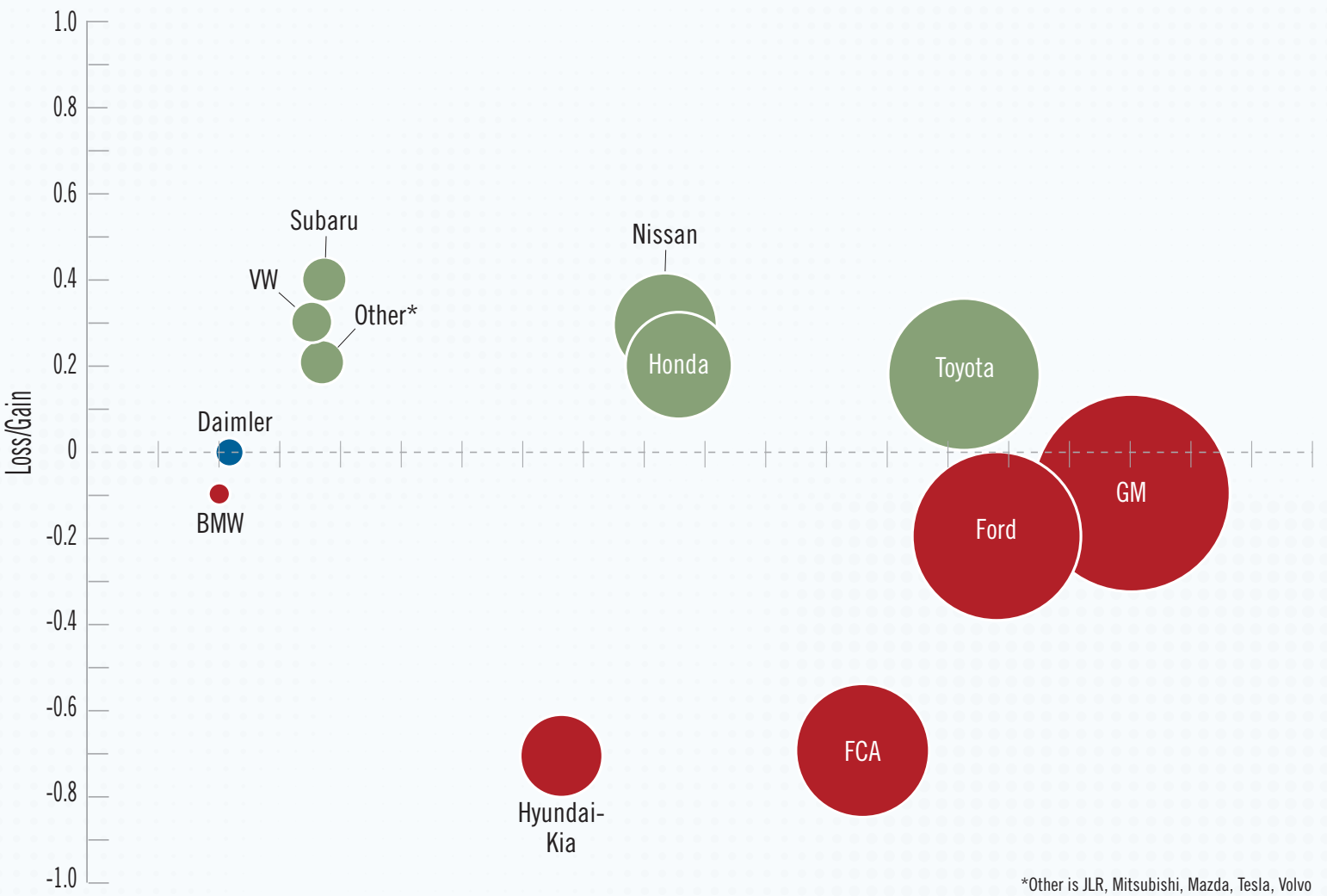
U.S. Light-Vehicle Sales

(Seasonally Adjusted at Annual Rates)

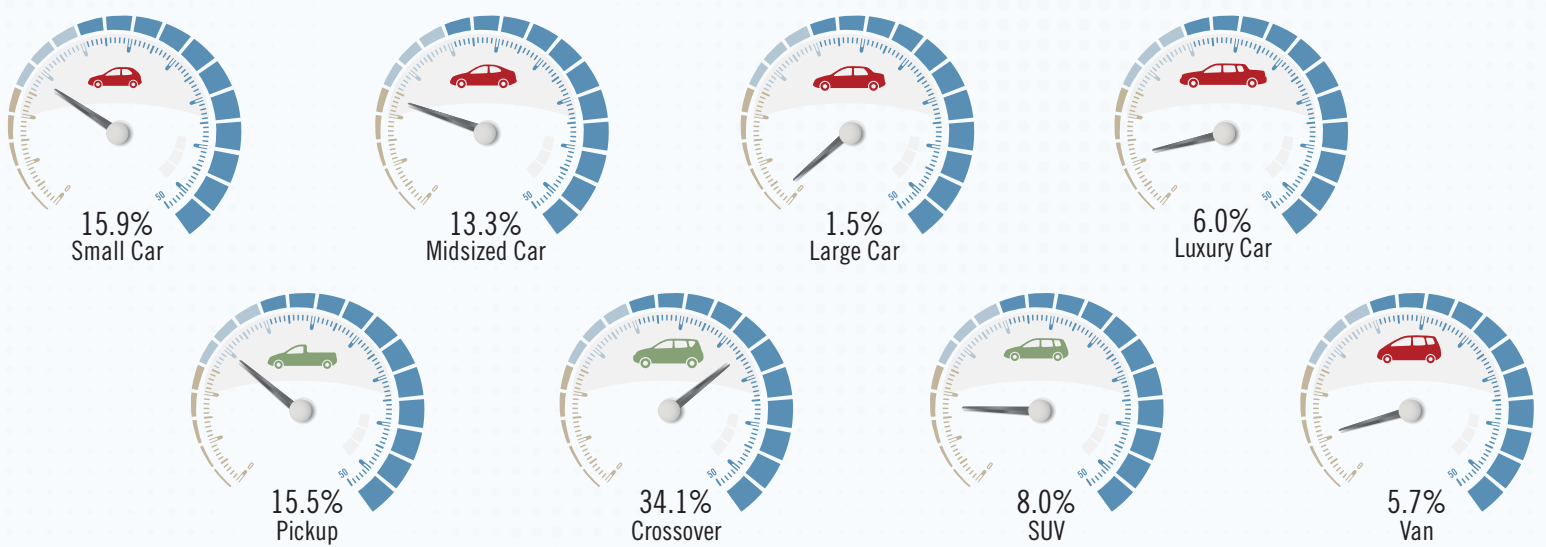


	August 2017	Y/Y Change %	Jan - August 2017	YTD Change%
Total Car	5.74	-13.3%	6.04	-12.2%
Total Light Truck	10.29	-2.1%	10.72	3.0%
Domestic Light Vehicle	12.48	-6.2%	13.06	-3.0%
Import Light Vehicle	3.55	-7.1%	3.70	-3.1%
Total Light Vehicle SAAR	16.03	-6.4%	16.76	-3.1%

Market Share, by manufacturer



Market Share, by segment



Market Share, by powertrain

